



## National Employment Report

### ADP NATIONAL EMPLOYMENT REPORT SHOWS U.S. EMPLOYMENT DECREASED BY 169,000 PRIVATE SECTOR JOBS IN NOVEMBER

ROSELAND, N.J. – December 2, 2009 – According to today’s [ADP National Employment Report](#)<sup>®</sup>, private sector employment decreased by 169,000 in November. The *ADP National Employment Report*, created by [Automatic Data Processing, Inc. \(ADP\)](#)<sup>®</sup>, in partnership with [Macroeconomic Advisers, LLC](#), is derived from actual payroll data and measures the change in total nonfarm private employment each month.

#### Nonfarm Private Employment Highlights – November Report:

- Total employment: -169,000
- Small businesses\* -68,000
- Medium businesses\*\* -57,000
- Large businesses\*\*\* -44,000
- Goods-producing sector: -88,000
- Service-providing sector: -81,000

#### Addendum:

- Manufacturing industry: -44,000

\* *Small businesses represent payrolls with 1-49 employees*

\*\* *Medium businesses represent payrolls with 50-499 employees*

\*\*\* *Large businesses represent payrolls with more than 499 employees*

According to Joel Prakken, Chairman of Macroeconomic Advisers, LLC, “Nonfarm private employment decreased 169,000 from October to November 2009 on a seasonally adjusted basis, according to the *ADP National Employment Report*. November was the eighth consecutive month during which the decline in employment was less than in the previous month. Although overall economic activity is stabilizing, employment usually trails economic activity, so it is likely to decline for at least a few more months.”

Prakken added, “November’s *ADP Report* estimates nonfarm private employment in the service-providing sector fell by 81,000. Employment in the goods-producing sector declined 88,000, with employment in the manufacturing sector dropping 44,000, the smallest decline since May of 2008.”

“Large businesses, defined as those with 500 or more workers, saw employment decline by 44,000, while medium-size businesses with between 50 and 499 workers declined 57,000. Employment among small-size businesses, defined as those with fewer than 50 workers, declined 68,000” said Prakken.

Prakken went on to say, “In November, construction employment dropped 44,000. This was its thirty-fourth consecutive monthly decline, and brings the total decline in construction jobs since the peak in January 2007 to 1,721,000. Employment in the financial services sector dropped 17,000, the twenty-fourth consecutive monthly decline.”

**DERIVED FROM ADP PAYROLL DATA**

**Table 1. Employees on nonfarm private payrolls by selected industry sector and size**  
(In thousands)

Industry / Size of Payroll	Seasonally Adjusted						Change from: Oct.2009 - Nov.2009p
	Jun. 2009	Jul. 2009	Aug. 2009	Sep. 2009	Oct. 2009p	Nov. 2009p	
<b>Total nonfarm private.....</b>	109,354	109,007	108,740	108,520	108,325	108,156	-169
Small (1-49).....	48,504	48,373	48,263	48,175	48,098	48,030	-68
Medium (50-499).....	42,720	42,574	42,473	42,395	42,325	42,268	-57
Large (> 499).....	18,130	18,060	18,004	17,950	17,902	17,858	-44
<b>Goods-producing.....</b>	18,853	18,684	18,543	18,401	18,285	18,197	-88
Small (1-49).....	6,846	6,786	6,727	6,669	6,626	6,590	-36
Medium (50-499).....	8,288	8,217	8,164	8,113	8,069	8,042	-27
Large (> 499).....	3,719	3,681	3,652	3,619	3,590	3,565	-25
<b>Service-providing.....</b>	90,501	90,323	90,197	90,119	90,040	89,959	-81
Small (1-49).....	41,658	41,587	41,536	41,506	41,472	41,440	-32
Medium (50-499).....	34,432	34,357	34,309	34,282	34,256	34,226	-30
Large (> 499).....	14,411	14,379	14,352	14,331	14,312	14,293	-19
<b>Addendum:</b>							
Manufacturing.....	11,836	11,740	11,671	11,605	11,543	11,499	-44

p = preliminary

The matched sample used to develop the *ADP National Employment Report* was derived from ADP data, which during the twelve month period through June 2009, averaged approximately 400,000 U.S. business clients and represented over 23 million U.S. employees. This approximately represents the size of the matched sample used this month.

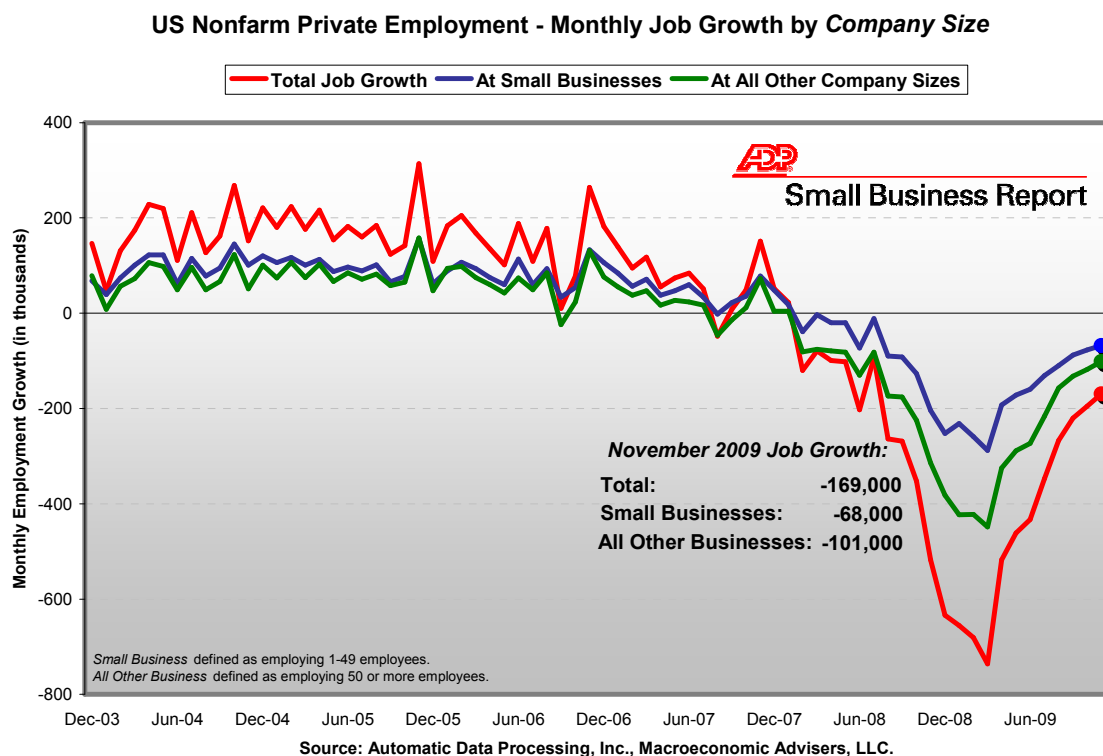
### Small Business Highlights – November Report:

Due to the important contribution small businesses make to economic growth, employment data that is specific to businesses with fewer than 50 employees will be reported in the [ADP Small Business Report](#)® each month. The *ADP Small Business Report* is a subset of the *ADP National Employment Report*.

- Total small business employment: -68,000
- Goods-producing sector: -36,000 small business jobs
- Service-providing sector: -32,000 small business jobs

Private employment among [small businesses](#) decreased by 68,000 in November, according to the *ADP Small Business Report* released today. Additional information about small business employment, including charts on monthly job growth and employment levels, along with historical data, is available at <http://www.smallbusinessreport.adp.com>.

“Employment among small-size businesses, defined as those with fewer than 50 workers, declined 68,000 in November. November’s employment decline was the smallest since July of 2008. Overall economic activity is stabilizing and employment losses among small-size businesses are diminishing. Employment usually trails economic activity, so it is likely to decline for at least a few more months,” said Joel Prakken.



To obtain additional information about the *ADP National Employment Report*, including additional charts, supporting data and the schedule of future release dates, or to subscribe to the monthly e-mail alerts and RSS feeds, please visit [www.ADPemploymentreport.com](http://www.ADPemploymentreport.com). The December 2009 *ADP National Employment Report* will be released on January 6, 2010 at 8:15 A.M. ET.

### **About the *ADP National Employment Report*<sup>®</sup>**

The *ADP National Employment Report*, sponsored by ADP<sup>®</sup>, was developed and is maintained by Macroeconomic Advisers, LLC. It is a measure of employment derived from an anonymous subset of roughly 500,000 U.S. business clients. During the twelve month period through June 2009, this subset averaged approximately 400,000 U.S. business clients and over 23 million U.S. employees working in all private industrial sectors. The *ADP Small Business Report*<sup>®</sup> is a monthly estimate of private nonfarm employment among companies in the United States with 1-49 employees and is a subset of the *ADP National Employment Report*. The data for both reports is collected for pay periods that can be interpolated to include the week of the 12th of each month, and processed with statistical methodologies similar to those used by the U.S. Bureau of Labor Statistics to compute employment from its monthly survey of establishments. Due to this processing, this subset is modified to make it indicative of national employment levels; therefore, the resulting employment changes computed for the *ADP National Employment Report* are not representative of changes in ADP's total base of U.S. business clients.

For a description of the underlying data and the statistical properties of the series, please see "*ADP National Employment Report: Development Methodology*" at <http://ADPemploymentreport.com/methodology.aspx>.

### **About ADP**

Automatic Data Processing, Inc. (Nasdaq: ADP), with nearly \$9 billion in revenues and about 570,000 clients, is one of the world's largest providers of business outsourcing solutions. Leveraging 60 years of experience, ADP offers the widest range of HR, payroll, tax and benefits administration solutions from a single source. ADP's easy-to-use solutions for employers provide superior value to companies of all types and sizes. ADP is also a leading provider of integrated computing solutions to auto, truck, motorcycle, marine and recreational vehicle dealers throughout the world. For more information about ADP or to contact a local ADP sales office, reach us at 1.800.225.5237 or visit the company's Web site at [www.ADP.com](http://www.ADP.com).

### **About Macroeconomic Advisers, LLC**

Macroeconomic Advisers, LLC (MA) has been the most trusted source for U.S. macroeconomic forecasts and commentary, monetary and fiscal policy analysis, and econometric modeling for 25 years. MA's clients include leading financial service firms, nonfinancial corporations, key policymaking agencies of the U.S. government, as well as State and Foreign Government agencies. Additional information on Macroeconomic Advisers, LLC is available on the company's Web site, [www.MacroAdvisers.com](http://www.MacroAdvisers.com).

*The ADP National Employment Report and ADP Small Business Report are registered trademarks of ADP, Inc.*

---

---

**Media Contacts:**

ADP Public Relations

ADP

(973) 974-7612

[Public\\_Relations@adp.com](mailto:Public_Relations@adp.com)

Rhena Wallace

Cohn & Wolfe for ADP

(212) 537-8014

[rhena.wallace@cohnwolfe.com](mailto:rhena.wallace@cohnwolfe.com)

###