



**Wednesday, December 2, 2009, 8:15 A.M. ET**

Nonfarm private employment decreased 169,000 from October to November 2009 on a seasonally adjusted basis, according to the *ADP National Employment Report*<sup>®</sup>. The estimated change of employment from September to October was revised by 8,000, from a decline of 203,000 to a decline of 195,000.

November was the eighth consecutive month during which the decline in employment was less than in the previous month. Although overall economic activity is stabilizing, employment usually trails economic activity, so it is likely to decline for at least a few more months.

November's *ADP Report* estimates nonfarm private employment in the service-providing sector fell by 81,000. Employment in the goods-producing sector declined 88,000, with employment in the manufacturing sector dropping 44,000, the smallest decline since May of 2008.

Large businesses, defined as those with 500 or more workers, saw employment decline by 44,000 while medium-size businesses with between 50 and 499 workers declined 57,000. Employment among small-size businesses, defined as those with fewer than 50 workers, declined 68,000. Employment losses among small-size businesses were the smallest since July of 2008.

In November, construction employment dropped 44,000. This was its thirty-fourth consecutive monthly decline, and brings the total decline in construction jobs since the peak in January 2007 to 1,721,000. Employment in the financial services sector dropped 17,000, the twenty-fourth consecutive monthly decline.

For information on the construction and use of the *ADP Report*, please visit the methodology section of the *ADP National Employment Report* website at <http://ADPEmploymentreport.com/methodology.aspx>.

**DERIVED FROM ADP PAYROLL DATA**

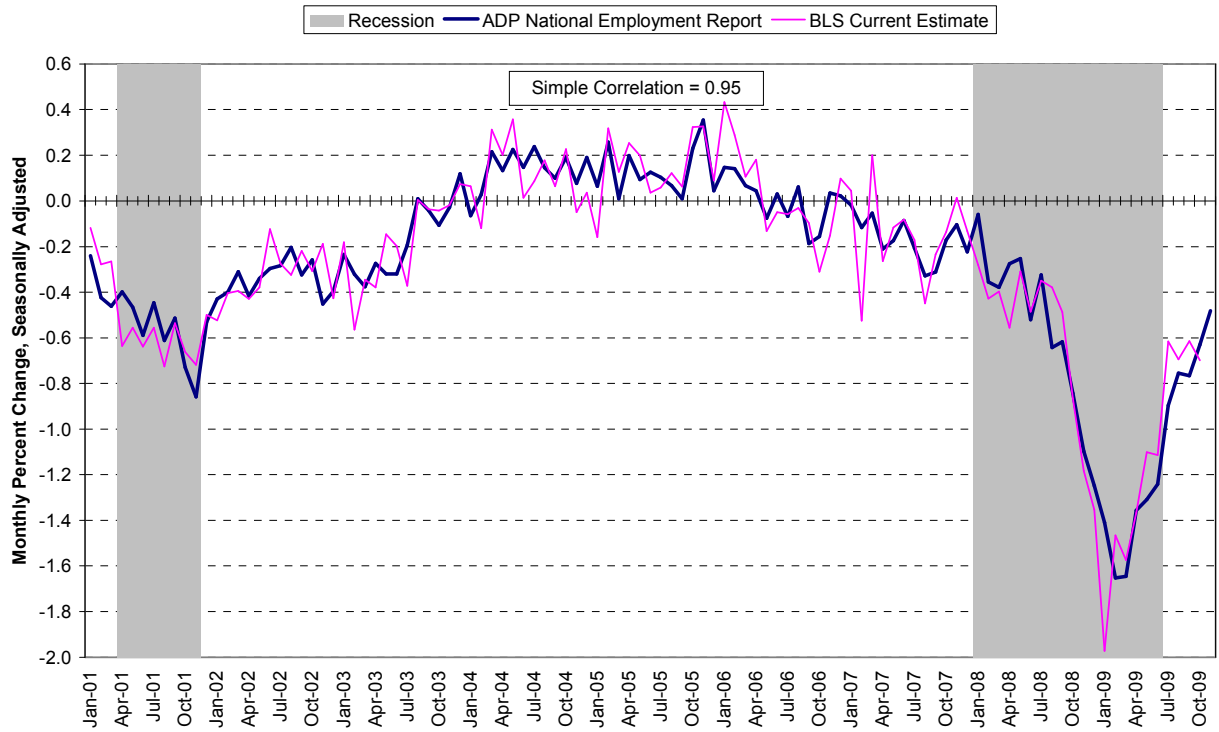
**Table 1. Employees on nonfarm private payrolls by selected industry sector and size**  
(In thousands)

Industry / Size of Payroll	Seasonally Adjusted						Change from: Oct.2009 - Nov.2009p
	Jun. 2009	Jul. 2009	Aug. 2009	Sep. 2009	Oct. 2009p	Nov. 2009p	
<b>Total nonfarm private</b> .....	109,354	109,007	108,740	108,520	108,325	108,156	-169
Small (1-49).....	48,504	48,373	48,263	48,175	48,098	48,030	-68
Medium (50-499).....	42,720	42,574	42,473	42,395	42,325	42,268	-57
Large (> 499).....	18,130	18,060	18,004	17,950	17,902	17,858	-44
<b>Goods-producing</b> .....	18,853	18,684	18,543	18,401	18,285	18,197	-88
Small (1-49).....	6,846	6,786	6,727	6,669	6,626	6,590	-36
Medium (50-499).....	8,288	8,217	8,164	8,113	8,069	8,042	-27
Large (> 499).....	3,719	3,681	3,652	3,619	3,590	3,565	-25
<b>Service-providing</b> .....	90,501	90,323	90,197	90,119	90,040	89,959	-81
Small (1-49).....	41,658	41,587	41,536	41,506	41,472	41,440	-32
Medium (50-499).....	34,432	34,357	34,309	34,282	34,256	34,226	-30
Large (> 499).....	14,411	14,379	14,352	14,331	14,312	14,293	-19
<b>Addendum:</b>							
Manufacturing.....	11,836	11,740	11,671	11,605	11,543	11,499	-44

p = preliminary

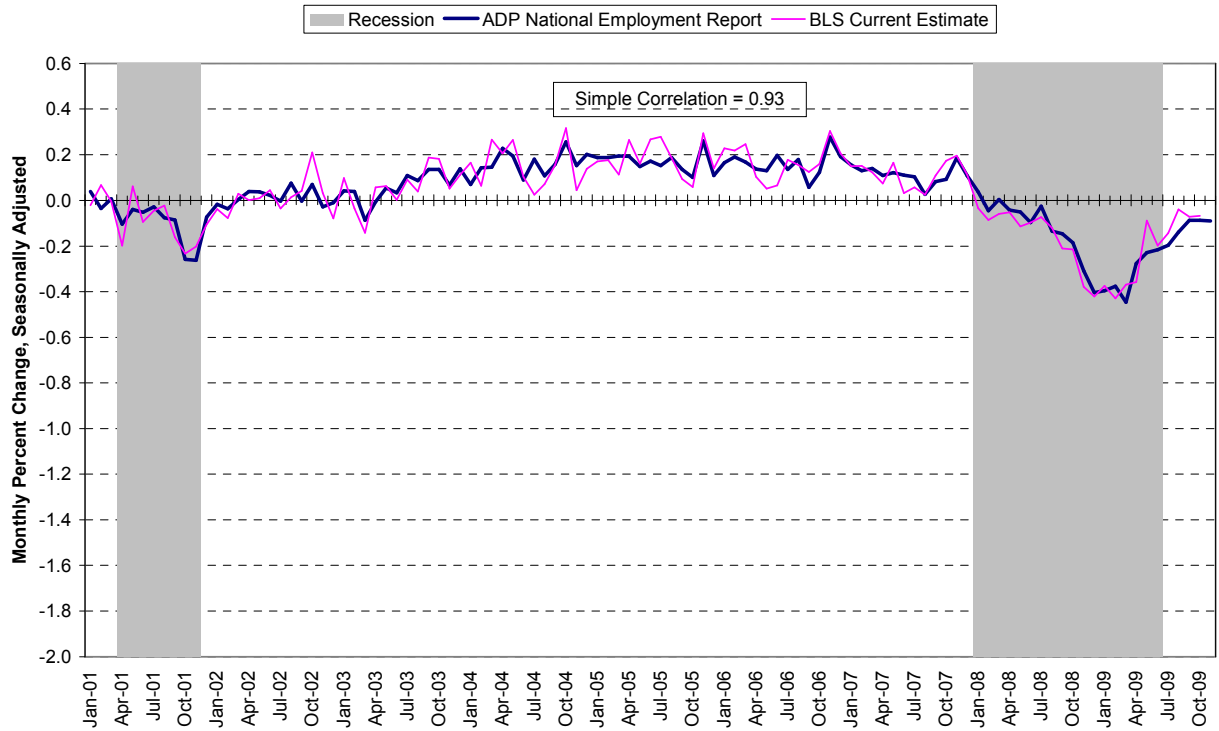
The matched sample used to develop the *ADP National Employment Report* was derived from ADP data, which during the twelve month period through June 2009, averaged approximately 400,000 U.S. business clients and represented over 23 million U.S. employees. This approximately represents the size of the matched sample used this month.

**Chart 2. Growth of Private Nonfarm Employment, Goods-Producing Industries**



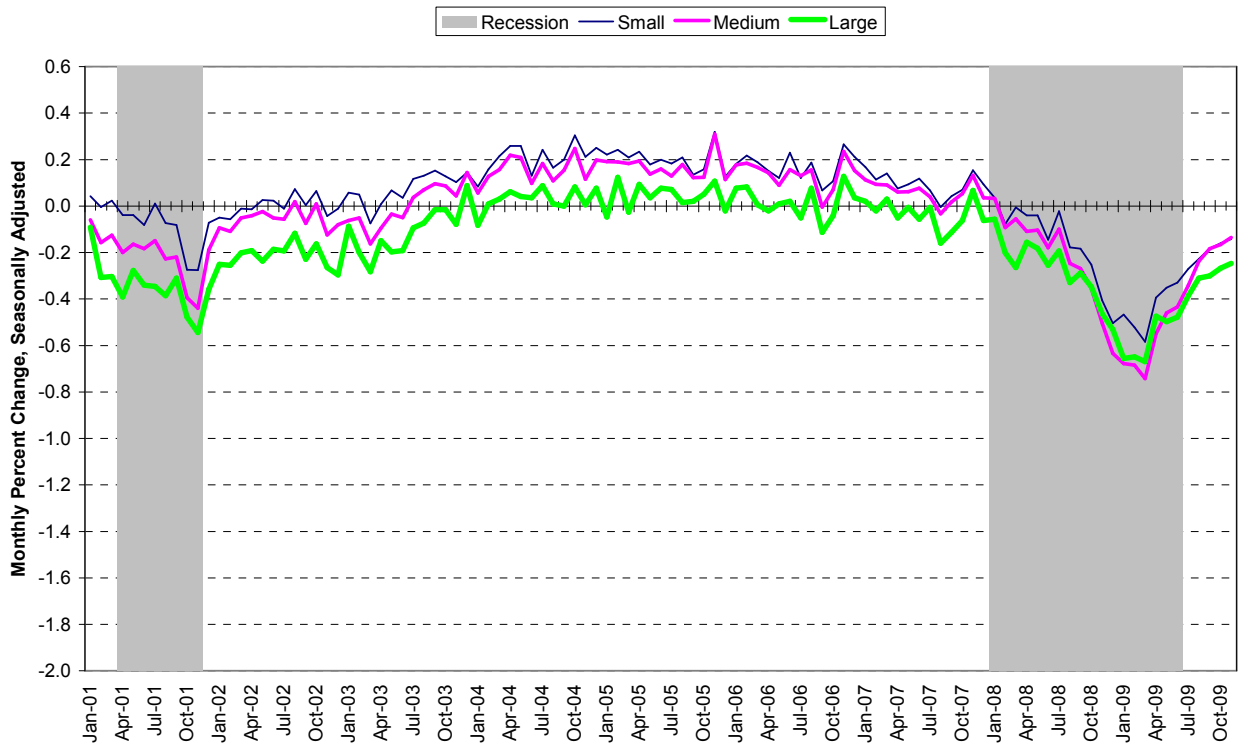
Source: Automatic Data Processing, Inc., Macroeconomic Advisers, LLC., Bureau of Labor Statistics

**Chart 3. Growth of Private Nonfarm Employment, Service-Providing Industries**



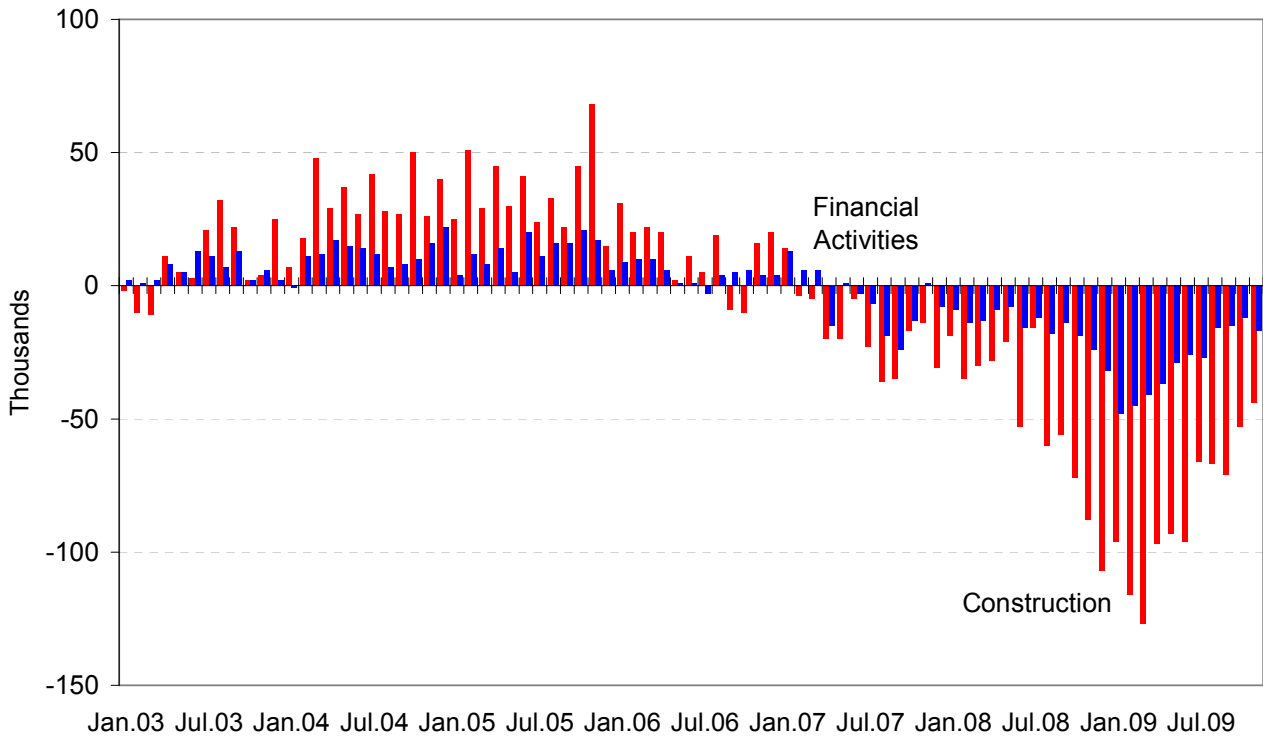
Source: Automatic Data Processing, Inc., Macroeconomic Advisers, LLC., Bureau of Labor Statistics

**Chart 4. Growth of Private Nonfarm Employment, by Size of Payroll**



Source: Automatic Data Processing, Inc., Macroeconomic Advisers, LLC.

**Monthly Changes of Employment in Construction and Financial Activities**



Source: Automatic Data Processing, Inc., Macroeconomic Advisers, LLC

**About the *ADP National Employment Report*<sup>®</sup>**

The *ADP National Employment Report*, sponsored by ADP<sup>®</sup>, was developed and is maintained by Macroeconomic Advisers, LLC. It is a measure of employment derived from an anonymous subset of roughly 500,000 U.S. business clients. During the twelve month period through June 2009, this subset averaged approximately 400,000 U.S. business clients and over 23 million U.S. employees working in all private industrial sectors. The data is collected for pay periods that can be interpolated to include the week of the 12<sup>th</sup> of each month, and processed with statistical methodologies similar to those used by the U.S. Bureau of Labor Statistics to compute employment from its monthly survey of establishments. Due to this processing, this subset is modified to make it indicative of national employment levels; therefore, the resulting employment changes computed for the *ADP National Employment Report* are not representative of changes in ADP's total base of U.S. business clients.

For a description of the underlying data and the statistical properties of the series, please see “*ADP National Employment Report: Development Methodology*” at <http://ADPEmploymentreport.com/methodology.aspx>.

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Media contacts: ADP Public Relations: 973-974-7612

Macroeconomic Advisers: 314-721-4747

Technical information: 314-721-4747

[www.ADPEmploymentreport.com](http://www.ADPEmploymentreport.com)

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