



National Employment Report

ADP NATIONAL EMPLOYMENT REPORT SHOWS U.S. EMPLOYMENT INCREASED BY 13,000 PRIVATE SECTOR JOBS IN JUNE

ROSELAND, N.J. – June 30, 2010 – According to today’s [ADP National Employment Report](#)[®], private sector employment increased by 13,000 from May to June on a seasonally adjusted basis. The *ADP National Employment Report*, created by [Automatic Data Processing, Inc. \(ADP\)](#)[®], in partnership with [Macroeconomic Advisers, LLC](#), is derived from actual payroll data and measures the change in total nonfarm private employment each month.

Nonfarm Private Employment Highlights – June Report:

- Total employment: +13,000
- Small businesses* -1,000
- Medium businesses** +11,000
- Large businesses*** +3,000
- Goods-producing sector: -17,000
- Service-providing sector: +30,000

Addendum:

- Manufacturing industry: +16,000

* *Small businesses represent payrolls with 1-49 employees*

** *Medium businesses represent payrolls with 50-499 employees*

*** *Large businesses represent payrolls with more than 499 employees*

Note: all data included in the ADP National Employment Report is based on size of payroll. In some cases, small and medium-size payrolls belong to businesses employing more workers than indicated by the size grouping.

According to Joel Prakken, Chairman of Macroeconomic Advisers, LLC, “Nonfarm private employment increased 13,000 from May to June 2010 on a seasonally adjusted basis, according to the *ADP National Employment Report*. June’s rise in private employment was the fifth consecutive monthly gain. However, over these five months the increases have averaged a modest 34,000. Recent *ADP Report* data suggest that, following steady improvement through April, private employment may have decelerated heading into the summer. The slow pace of improvement from February through June is consistent with other publicly available data, including a pause in the decline of initial unemployment claims that occurred during the winter months.”

Prakken added, “Unlike the estimate of total establishment employment to be released on Friday by the Bureau of Labor Statistics (BLS), today’s figure does not include the effects

of federal hiring for the 2010 Census. Hiring for the census may have peaked in May. For this reason, Friday's figure for the change in nonfarm total employment reported by the BLS might be weaker than today's estimate for nonfarm private employment in the *ADP Report*."

"June's *ADP Report* estimates nonfarm private employment in the service-providing sector rose by 30,000. Employment in the goods-producing sector declined 17,000 during June. However, while construction employment dropped 35,000, manufacturing employment rose 16,000, the fifth consecutive monthly increase," said Prakken.

Prakken went on to say, "Large businesses, defined as those with 500 or more workers, saw employment increase by 3,000 and employment among medium-size businesses, defined as those with between 50 and 499 workers increased by 11,000. Employment among small-size businesses, defined as those with fewer than 50 workers, decreased by 1,000 in June."

DERIVED FROM ADP PAYROLL DATA

Table 1. Employees on nonfarm private payrolls by selected industry sector and size*
(In thousands)

Industry / Size of Payroll	Seasonally Adjusted						Change from: May 2010 - Jun.2010p
	Jan. 2010	Feb. 2010	Mar. 2010	Apr. 2010	May 2010p	Jun. 2010p	
Total nonfarm private	106,747	106,750	106,782	106,847	106,904	106,917	13
Small (1-49).....	48,201	48,191	48,199	48,216	48,229	48,228	-1
Medium (50-499).....	41,061	41,078	41,097	41,128	41,170	41,181	11
Large (> 499).....	17,485	17,481	17,486	17,503	17,505	17,508	3
Goods-producing	17,653	17,618	17,590	17,584	17,562	17,545	-17
Small (1-49).....	6,511	6,485	6,465	6,446	6,421	6,400	-21
Medium (50-499).....	7,677	7,672	7,666	7,668	7,672	7,670	-2
Large (> 499).....	3,465	3,461	3,459	3,470	3,469	3,475	6
Service-providing	89,094	89,132	89,192	89,263	89,342	89,372	30
Small (1-49).....	41,690	41,706	41,734	41,770	41,808	41,828	20
Medium (50-499).....	33,384	33,406	33,431	33,460	33,498	33,511	13
Large (> 499).....	14,020	14,020	14,027	14,033	14,036	14,033	-3
Addendum:							
Manufacturing.....	11,429	11,434	11,441	11,475	11,493	11,509	16

p = preliminary

* All size data included in the *ADP National Employment Report* is based on size of payroll. In some cases, small and medium-size payrolls belong to businesses employing more workers than indicated by the size grouping.

The matched sample used to develop the *ADP National Employment Report* was derived from ADP data, which during the twelve month period through June 2010, averaged over 340,000 U.S. business clients and represented over 21 million U.S. employees. This approximately represents the size of the matched sample used this month.

Small Business Highlights – June Report:

Due to the important contribution small businesses make to economic growth, employment data that is specific to businesses with fewer than 50 employees will be reported in the [ADP Small Business Report](#)[®] each month. The *ADP Small Business Report* is a subset of the *ADP National Employment Report*.*

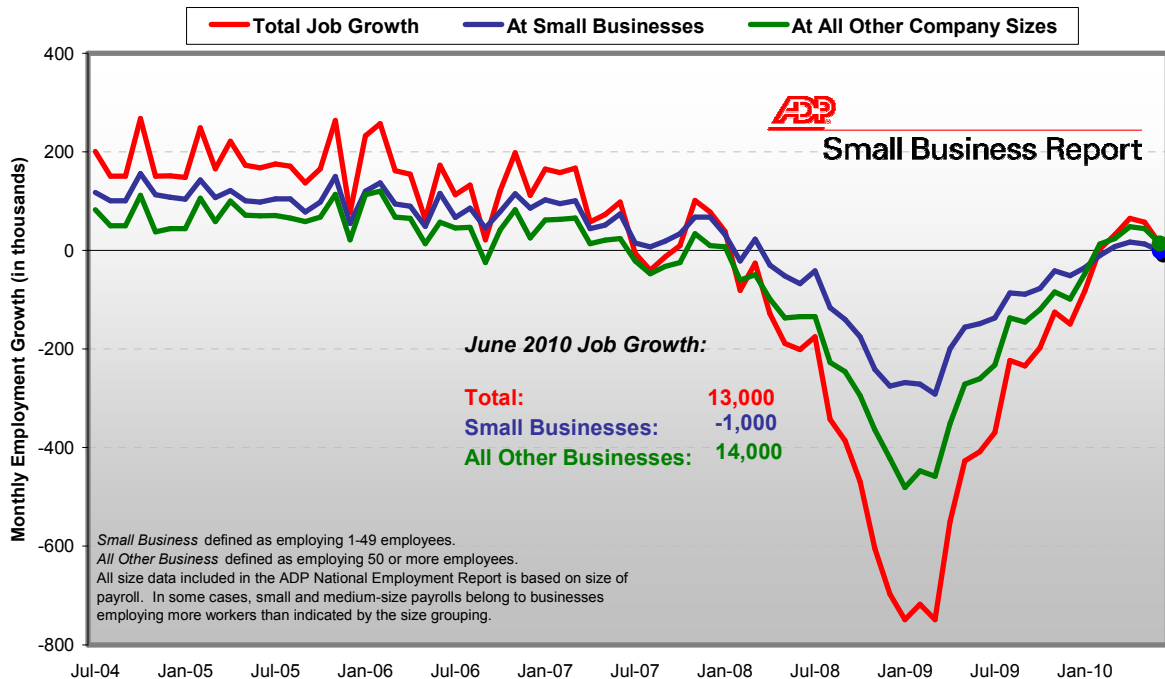
- Total small business employment: -1,000
- Goods-producing sector: -21,000 small business jobs
- Service-providing sector: +20,000 small business jobs

*All size data included in the *ADP National Employment Report* is based on size of payroll. In some cases, small and medium-size payrolls belong to businesses employing more workers than indicated by the size grouping.

Private employment among [small businesses](#) decreased by 1,000 in June, according to the *ADP Small Business Report* released today. Additional information about small business employment, including charts on monthly job growth and employment levels, along with historical data, is available at <http://www.smallbusinessreport.adp.com>.

“Small businesses, defined as those with fewer than 50 workers, saw employment decrease by 1,000 during June after seeing employment increase the previous three months. Small business employment in the service-providing sector increased by 20,000, the sixth consecutive monthly increase,” said Joel Prakken.

US Nonfarm Private Employment - Monthly Job Growth by Company Size



Source: Automatic Data Processing, Inc., Macroeconomic Advisers, LLC.

To obtain additional information about the *ADP National Employment Report*, including additional charts, supporting data and the schedule of future release dates, or to subscribe to the monthly e-mail alerts and RSS feeds, please visit www.ADPemploymentreport.com. The July 2010 *ADP National Employment Report* will be released August 4, 2010 at 8:15 AM ET.

About the *ADP National Employment Report*[®]

The *ADP National Employment Report*, sponsored by ADP[®], was developed and is maintained by Macroeconomic Advisers, LLC. It is a measure of employment derived from an anonymous subset of roughly 500,000 U.S. business clients. During the twelve month period through June 2010, this subset averaged over 340,000 U.S. business clients and over 21 million U.S. employees working in all private industrial sectors. The *ADP Small Business Report*[®] is a monthly estimate of private nonfarm employment among companies in the United States with 1-49 employees and is a subset of the *ADP National Employment Report*. The data for both reports is collected for pay periods that can be interpolated to include the week of the 12th of each month, and processed with statistical methodologies similar to those used by the U.S. Bureau of Labor Statistics to compute employment from its monthly survey of establishments. Due to this processing, this subset is modified to make it indicative of national employment levels; therefore, the resulting employment changes computed for the *ADP National Employment Report* are not representative of changes in ADP's total base of U.S. business clients.

For a description of the underlying data and the statistical properties of the series, please see "*ADP National Employment Report: Development Methodology*" at <http://ADPemploymentreport.com/methodology.aspx>.

About ADP

Automatic Data Processing, Inc. (Nasdaq: ADP), with nearly \$9 billion in revenues and about 570,000 clients, is one of the world's largest providers of business outsourcing solutions. Leveraging 60 years of experience, ADP offers the widest range of HR, payroll, tax and benefits administration solutions from a single source. ADP's easy-to-use solutions for employers provide superior value to companies of all types and sizes. ADP is also a leading provider of integrated computing solutions to auto, truck, motorcycle, marine and recreational vehicle dealers throughout the world. For more information about ADP or to contact a local ADP sales office, reach us at 1 (800) 225-5237 or visit the company's Web site at www.ADP.com.

About Macroeconomic Advisers, LLC

Macroeconomic Advisers, LLC (MA) has been the most trusted source for U.S. macroeconomic forecasts and commentary, monetary and fiscal policy analysis, and econometric modeling for 25 years. MA's clients include leading financial service firms, nonfinancial corporations, key policymaking agencies of the U.S. government, as well as State and Foreign Government agencies. Additional information on Macroeconomic Advisers, LLC is available on the company's Web site, www.MacroAdvisers.com.

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